

# Investors' Guide

August -2026

Shimamura Co., Ltd.

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I. Shimamura Co., Ltd. (Consolidated)

1. Consolidated Financial Summary and Forecast

(1) Consolidated Profit and loss statement

(Units : Millions of yen、%)

| Subject                | Aug-2025 |            |        | Feb-2026 |            |        | Aug-2026 |            |        | Feb-2027 Forecast |            |        |
|------------------------|----------|------------|--------|----------|------------|--------|----------|------------|--------|-------------------|------------|--------|
|                        | Amount   | Comp ratio | YOY    | Amount   | Comp ratio | YOY    | Amount   | Comp ratio | YOY    | Amount            | Comp ratio | YOY    |
| Net Sales              | 343, 577 | 100. 0     | 103. 9 | 700, 034 | 100. 0     | 105. 2 | 357, 260 | 100. 0     | 104. 0 | 729, 193          | 100. 0     | 104. 2 |
| Shimamura              | 255, 149 | 74. 3      | 103. 4 | 519, 658 | 74. 2      | 104. 4 | 262, 976 | 73. 6      | 103. 1 | 535, 710          | 73. 5      | 103. 1 |
| Avail                  | 34, 875  | 10. 1      | 103. 3 | 70, 352  | 10. 1      | 106. 6 | 37, 493  | 10. 5      | 107. 5 | 74, 800           | 10. 3      | 106. 3 |
| Birthday               | 40, 151  | 11. 7      | 105. 4 | 81, 394  | 11. 6      | 106. 4 | 40, 883  | 11. 4      | 101. 8 | 86, 840           | 11. 9      | 106. 7 |
| Chambre                | 8, 283   | 2. 4       | 108. 7 | 17, 254  | 2. 5       | 111. 7 | 9, 896   | 2. 8       | 119. 5 | 19, 290           | 2. 6       | 111. 8 |
| Divalo                 | 538      | 0. 2       | 112. 6 | 1, 042   | 0. 1       | 116. 2 | 556      | 0. 2       | 103. 2 | 1, 260            | 0. 2       | 120. 9 |
| Si meng le (Taiwan)    | 4, 577   | 1. 3       | 116. 1 | 10, 332  | 1. 5       | 117. 2 | 5, 452   | 1. 5       | 119. 1 | 11, 293           | 1. 5       | 109. 3 |
| Cost of goods sold     | 223, 789 | 65. 1      | 103. 4 | 456, 130 | 65. 2      | 105. 0 | 232, 396 | 65. 0      | 103. 8 | 474, 464          | 65. 1      | 104. 0 |
| Gross profit           | 119, 788 | 34. 9      | 105. 0 | 243, 904 | 34. 8      | 105. 6 | 124, 863 | 35. 0      | 104. 2 | 254, 728          | 34. 9      | 104. 4 |
| Other operating income | 683      | 0. 2       | 96. 6  | 1, 350   | 0. 2       | 97. 6  | 659      | 0. 1       | 96. 5  | 1, 406            | 0. 2       | 104. 2 |
| Operating Gross Profit | 120, 471 | 35. 1      | 104. 9 | 245, 254 | 35. 0      | 105. 6 | 125, 522 | 35. 1      | 104. 2 | 256, 135          | 35. 1      | 104. 4 |
| SG & A expenses        | 89, 010  | 25. 9      | 106. 7 | 183, 771 | 26. 2      | 106. 2 | 92, 392  | 25. 8      | 103. 8 | 189, 292          | 26. 0      | 103. 0 |
| Operating Profit       | 31, 461  | 9. 2       | 100. 2 | 61, 483  | 8. 8       | 103. 8 | 33, 129  | 9. 3       | 105. 3 | 66, 842           | 9. 2       | 108. 7 |
| Non-operating income   | 1, 096   | 0. 3       | 134. 7 | 2, 193   | 0. 3       | 140. 7 | 1, 820   | 0. 5       | 166. 0 | 2, 094            | 0. 3       | 95. 5  |
| Non-operating expenses | 1        | 0. 0       | 0. 6   | 4        | 0. 0       | 2. 1   | 1        | 0. 0       | 134. 2 | 112               | 0. 0       | —      |
| Ordinary Profit        | 32, 556  | 9. 5       | 101. 8 | 63, 672  | 9. 1       | 105. 1 | 34, 948  | 9. 8       | 107. 3 | 68, 825           | 9. 4       | 108. 1 |
| Extraordinary profit   | —        | —          | —      | —        | —          | —      | —        | —          | —      | —                 | —          | —      |
| Extraordinary losses   | 314      | 0. 1       | 124. 7 | 1, 263   | 0. 2       | 107. 3 | 447      | 0. 1       | 142. 5 | 1, 200            | 0. 2       | 95. 0  |
| Pretax profit          | 32, 242  | 9. 4       | 101. 6 | 62, 409  | 8. 9       | 105. 0 | 34, 500  | 9. 7       | 107. 0 | 67, 625           | 9. 3       | 108. 4 |
| Tax                    | 9, 340   | 2. 7       | 96. 9  | 17, 948  | 2. 5       | 102. 4 | 10, 308  | 2. 9       | 110. 4 | 20, 303           | 2. 8       | 113. 1 |
| Net Profit             | 22, 901  | 6. 7       | 103. 6 | 44, 460  | 6. 4       | 106. 1 | 24, 191  | 6. 8       | 105. 6 | 47, 321           | 6. 5       | 106. 4 |

## (2) Selling, General and Administrative Expenses

(Units : Millions of yen、%)

| Subject              | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       | Feb-2027 Forecast |            |       |
|----------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|-------------------|------------|-------|
|                      | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount            | Comp ratio | YOY   |
| Wages                | 39,819   | 11.6       | 108.3 | 81,825   | 11.7       | 108.1 | 41,955   | 11.7       | 105.4 | 85,366            | 11.7       | 104.3 |
| Personal expenses    | 46,780   | 13.6       | 108.4 | 96,521   | 13.8       | 108.1 | 49,279   | 13.8       | 105.3 | 100,619           | 13.8       | 104.2 |
| Advertising expenses | 5,769    | 1.7        | 107.0 | 11,816   | 1.7        | 102.7 | 5,371    | 1.5        | 93.1  | 11,892            | 1.6        | 100.6 |
| Selling expenses     | 10,363   | 3.0        | 107.6 | 21,356   | 3.0        | 105.2 | 10,438   | 2.9        | 100.7 | 22,553            | 3.1        | 105.6 |
| Non-durable goods    | 763      | 0.2        | 107.7 | 1,545    | 0.2        | 112.4 | 837      | 0.2        | 109.7 | 1,692             | 0.2        | 109.5 |
| Display total        | 727      | 0.2        | 152.3 | 1,690    | 0.2        | 144.3 | 984      | 0.3        | 135.2 | 2,307             | 0.3        | 136.5 |
| Operating expenses   | 5,026    | 1.5        | 109.2 | 11,059   | 1.6        | 109.1 | 4,881    | 1.3        | 97.1  | 10,486            | 1.5        | 94.8  |
| Rental expenses      | 16,590   | 4.8        | 101.0 | 33,407   | 4.8        | 101.2 | 16,920   | 4.7        | 102.0 | 33,519            | 4.6        | 100.3 |
| Depreciation         | 3,242    | 0.9        | 109.3 | 6,996    | 1.0        | 114.6 | 3,878    | 1.1        | 119.6 | 8,094             | 1.1        | 115.7 |
| Facilities cost      | 24,301   | 7.1        | 103.4 | 49,771   | 7.1        | 103.1 | 24,984   | 7.0        | 102.8 | 50,273            | 6.9        | 101.0 |
| General expenses     | 2,538    | 0.7        | 100.0 | 5,062    | 0.7        | 101.5 | 2,808    | 0.8        | 110.6 | 5,359             | 0.7        | 105.9 |
| SG & A expenses      | 89,010   | 25.9       | 106.7 | 183,771  | 26.2       | 106.2 | 92,392   | 25.8       | 103.8 | 189,292           | 26.0       | 103.0 |

## (3) Consolidated quarterly Profit and loss statement

(Units : Millions of yen、%)

| Subject                | May-2026 |            |       | Aug-2026 |            |       | Nov-2026 |            |     | Feb-2027 |            |     |
|------------------------|----------|------------|-------|----------|------------|-------|----------|------------|-----|----------|------------|-----|
|                        | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY | Amount   | Comp ratio | YOY |
| Net Sales              | 181,663  | 100.0      | 107.9 | 175,596  | 100.0      | 100.2 |          |            |     |          |            |     |
| Cost of goods sold     | 118,167  | 65.0       | 107.9 | 114,229  | 65.1       | 100.0 |          |            |     |          |            |     |
| Gross profit           | 63,496   | 35.0       | 107.9 | 61,366   | 34.9       | 100.7 |          |            |     |          |            |     |
| Other operating income | 323      | 0.1        | 99.3  | 335      | 0.2        | 93.9  |          |            |     |          |            |     |
| Operating Gross Profit | 63,820   | 35.1       | 107.9 | 61,702   | 35.1       | 100.6 |          |            |     |          |            |     |
| SG & A expenses        | 45,929   | 25.3       | 104.8 | 46,462   | 26.4       | 102.9 |          |            |     |          |            |     |
| Operating Profit       | 17,890   | 9.8        | 116.8 | 15,239   | 8.7        | 94.4  |          |            |     |          |            |     |
| Ordinary Profit        | 18,794   | 10.3       | 118.9 | 16,153   | 9.2        | 96.5  |          |            |     |          |            |     |
| Net Profit             | 12,857   | 7.1        | 119.0 | 11,334   | 6.5        | 93.7  |          |            |     |          |            |     |

## (4) Consolidated Balance Sheets

(Units : Millions of yen、%)

|                            | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       |
|----------------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|
|                            | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   |
| Current assets             | 376,579  | 64.4       | 105.3 | 321,887  | 58.0       | 86.9  | 315,939  | 54.8       | 83.9  |
| Noncurrent assets          | 208,058  | 35.6       | 106.9 | 232,779  | 42.0       | 118.3 | 260,982  | 45.2       | 125.4 |
| Total assets               | 584,637  | 100.0      | 105.9 | 554,667  | 100.0      | 97.8  | 576,922  | 100.0      | 98.7  |
| Current liabilities        | 56,350   | 9.6        | 104.7 | 56,806   | 10.2       | 102.2 | 60,764   | 10.5       | 107.8 |
| Noncurrent liabilities     | 10,859   | 1.9        | 105.7 | 9,315    | 1.7        | 88.2  | 11,417   | 2.0        | 105.1 |
| Total liabilities          | 67,210   | 11.5       | 104.9 | 66,121   | 11.9       | 99.9  | 72,181   | 12.5       | 107.4 |
| Total shareholder's equity | 511,218  | 87.4       | 105.8 | 479,749  | 86.5       | 96.7  | 496,050  | 86.0       | 97.0  |
| Valuation difference       | 6,208    | 1.1        | 126.2 | 8,796    | 1.6        | 177.1 | 8,690    | 1.5        | 140.0 |
| Total net assets           | 517,426  | 88.5       | 106.0 | 488,545  | 88.1       | 97.5  | 504,740  | 87.5       | 97.5  |
| Total assets               | 584,637  | 100.0      | 105.9 | 554,667  | 100.0      | 97.8  | 576,922  | 100.0      | 98.7  |

## (5) Consolidated Major Financial Indicators

|                                 | Aug-2022    | Aug-2023    | Aug-2024    | Aug-2025    | Aug-2026    |
|---------------------------------|-------------|-------------|-------------|-------------|-------------|
| Capital adequacy ratio          | 87.0%       | 87.3%       | 88.4%       | 88.5%       | 87.5%       |
| ROE                             | 4.9%        | 4.7%        | 4.7%        | 4.6%        | 4.7%        |
| ROA                             | 4.3%        | 4.1%        | 4.1%        | 4.0%        | 4.2%        |
| Ordinary profit to total assets | 6.1%        | 6.0%        | 5.9%        | 5.7%        | 6.0%        |
| Total assets turnover ratio     | 0.62times   | 0.62times   | 0.61times   | 0.60times   | 0.62times   |
| Gross profit ratio              | 34.4%       | 34.5%       | 34.5%       | 34.9%       | 35.0%       |
| SG & A expenses ratio           | 25.1%       | 25.2%       | 25.2%       | 25.9%       | 25.8%       |
| Operating profit ratio          | 9.6%        | 9.5%        | 9.5%        | 9.2%        | 9.3%        |
| Ordinary profit ratio           | 9.8%        | 9.7%        | 9.7%        | 9.5%        | 9.8%        |
| Net assets per share            | 1,936.46yen | 2,070.91yen | 2,213.62yen | 2,346.37yen | 2,430.87yen |
| EPS                             | 93.51yen    | 95.02yen    | 100.22yen   | 103.85yen   | 116.51yen   |

Note: Shimamura Co., Ltd. conducted a 2-for-1 stock split of its common stock on February 21, 2024, and a 3-for-1 stock split of its common stock on February 21, 2026. Net assets per share and earnings per share have been calculated on the presumption that the stock split was conducted at the beginning of the Fiscal year ending February 2022.

## 2. Store status

### (1) Store count trends

|                                  |                | Feb-2025 | Aug-2025 | Feb-2026 | Aug-2026 | Feb-2027 Forecast |
|----------------------------------|----------------|----------|----------|----------|----------|-------------------|
| Shimamura                        | New openings   | 13       | 5        | 18       | 5        | 25                |
|                                  | Closures       | 12       | 5        | 11       | 5        | 18                |
|                                  | Renovation     | 44       | 38       | 83       | 50       | 73                |
|                                  | Year-end total | 1,416    | 1,416    | 1,423    | 1,423    | 1,430             |
| Avail                            | New openings   | 7        | 2        | 13       | 2        | 15                |
|                                  | Closures       | 3        | 0        | 6        | 2        | 9                 |
|                                  | Renovation     | 8        | 8        | 15       | 9        | 14                |
|                                  | Year-end total | 316      | 318      | 323      | 323      | 329               |
| Birthday                         | New openings   | 16       | 1        | 13       | 2        | 9                 |
|                                  | Closures       | 4        | 0        | 6        | 2        | 6                 |
|                                  | Renovation     | 2        | 3        | 7        | 6        | 8                 |
|                                  | Year-end total | 336      | 337      | 343      | 343      | 346               |
| Chambre                          | New openings   | 5        | 0        | 3        | 1        | 11                |
|                                  | Closures       | 0        | 0        | 1        | 1        | 3                 |
|                                  | Renovation     | 1        | 3        | 9        | 4        | 5                 |
|                                  | Year-end total | 123      | 123      | 125      | 125      | 133               |
| Divalo                           | New openings   | 0        | 2        | 3        | 0        | 0                 |
|                                  | Closures       | 0        | 0        | 0        | 0        | 0                 |
|                                  | Renovation     | 0        | 0        | 0        | 0        | 0                 |
|                                  | Year-end total | 16       | 18       | 19       | 19       | 19                |
| Si meng le (Taiwan)<br>Shimamura | New openings   | 3        | 1        | 2        | 0        | 5                 |
|                                  | Closures       | 1        | 1        | 1        | 0        | 2                 |
|                                  | Renovation     | 0        | 1        | 1        | 0        | 0                 |
|                                  | Year-end total | 44       | 44       | 45       | 45       | 48                |
| Shimamura Group                  | New openings   | 44       | 11       | 52       | 10       | 65                |
|                                  | Closures       | 20       | 6        | 25       | 10       | 38                |
|                                  | Renovation     | 55       | 53       | 115      | 69       | 100               |
|                                  | Year-end total | 2,251    | 2,256    | 2,278    | 2,278    | 2,305             |

## (2) Retail Floor Space

(Units : m<sup>2</sup>)

| Store Type          | Feb-2025    | Aug-2025    | Feb-2026    | Aug-2026    | Feb-2027 Forecast |
|---------------------|-------------|-------------|-------------|-------------|-------------------|
| Shimamura           | 1, 484, 449 | 1, 484, 772 | 1, 494, 543 | 1, 496, 977 | 1, 503, 900       |
| Avail               | 313, 299    | 315, 340    | 320, 187    | 319, 803    | 325, 600          |
| Birthday            | 315, 117    | 316, 100    | 322, 971    | 322, 336    | 326, 000          |
| Chambre             | 113, 794    | 113, 794    | 115, 942    | 115, 894    | 123, 700          |
| Divalo              | 7, 192      | 8, 721      | 9, 471      | 9, 471      | 9, 500            |
| Si meng le (Taiwan) | 41, 399     | 41, 452     | 42, 384     | 42, 384     | 45, 200           |
| Shimamura Group     | 2, 275, 250 | 2, 280, 179 | 2, 305, 498 | 2, 306, 865 | 2, 333, 900       |

## 3. Number of Employees

(Units : person、%)

|                               |           | Aug-2025         |        | Feb-2026         |        | Aug-2026         |        | Feb-2027 Forecast |        |
|-------------------------------|-----------|------------------|--------|------------------|--------|------------------|--------|-------------------|--------|
|                               |           | Number of people | YOY    | Number of people | YOY    | Number of people | YOY    | Number of people  | YOY    |
| Shimamura<br>Non-consolidated | Full-time | 2, 885           | 102. 7 | 2, 914           | 104. 0 | 3, 022           | 104. 7 | 3, 050            | 104. 7 |
|                               | Part-time | 12, 829          | 103. 3 | 13, 062          | 104. 1 | 13, 238          | 103. 2 | 13, 400           | 102. 6 |
|                               | Total     | 15, 714          | 103. 2 | 15, 976          | 104. 1 | 16, 260          | 103. 5 | 16, 450           | 103. 0 |
| Subsidiary                    | Full-time | 455              | 105. 8 | 479              | 106. 2 | 487              | 107. 0 | 505               | 105. 4 |
|                               | Part-time | 0                | —      | 0                | —      | 0                | —      | 0                 | —      |
|                               | Total     | 455              | 105. 8 | 479              | 106. 2 | 487              | 107. 0 | 505               | 105. 4 |
| Shimamura<br>Group Total      | Full-time | 3, 340           | 103. 2 | 3, 393           | 104. 3 | 3, 509           | 105. 1 | 3, 555            | 104. 8 |
|                               | Part-time | 12, 829          | 103. 3 | 13, 062          | 104. 1 | 13, 238          | 103. 2 | 13, 400           | 102. 6 |
|                               | Total     | 16, 169          | 103. 3 | 16, 455          | 104. 1 | 16, 747          | 103. 6 | 16, 955           | 103. 0 |

※The number of Part-time employees is calculated on a full-time equivalent basis.

#### 4. Capital Expenditures

(1) Shimamura Co., Ltd.(Non-consolidated)

(Until : Millions of yen, %)

|                            | Aug-2025 | YOY   | Feb-2026 | YOY   | Aug-2026 | YOY   | Feb-2027 Forecast | YOY   |
|----------------------------|----------|-------|----------|-------|----------|-------|-------------------|-------|
| Buildings                  | 3,111    | 101.7 | 12,087   | 144.7 | 5,776    | 185.6 | 15,370            | 127.2 |
| Structures                 | 618      | 167.3 | 1,859    | 179.5 | 484      | 78.4  | 1,890             | 101.6 |
| Machine                    | —        | —     | —        | —     | —        | —     | —                 | —     |
| Equipment                  | 1,078    | —     | 2,018    | —     | 1,773    | 164.5 | 4,165             | 206.3 |
| Land                       | 1,583    | 128.8 | 3,767    | 280.1 | 16,835   | —     | 19,500            | —     |
| Construction in progress   | 840      | 154.8 | 2,463    | —     | 2,105    | 250.3 | 2,696             | 109.5 |
| Tangible fixed assets      | 7,232    | 135.0 | 22,195   | 200.5 | 26,975   | —     | 43,621            | 196.5 |
| Deposits for rent          | 582      | 96.4  | 1,169    | 107.6 | 326      | 56.2  | 882               | 75.4  |
| Lease deposits             | 3        | 13.5  | 89       | 116.3 | 2        | 92.0  | 110               | 122.7 |
| Software                   | 230      | 97.4  | 853      | 168.9 | 555      | 240.8 | 1,533             | 179.6 |
| Total capital expenditures | 8,048    | 129.3 | 24,308   | 190.8 | 27,861   | —     | 46,146            | 189.8 |
| Depreciation               | 3,145    | 109.1 | 6,796    | 114.4 | 3,772    | 119.9 | 7,864             | 115.7 |

(2) Subsidiary

(Units : Millions of yen, %)

|                            | Aug-2025 | YOY   | Feb-2026 | YOY   | Aug-2026 | YOY   | Feb-2027 Forecast | YOY   |
|----------------------------|----------|-------|----------|-------|----------|-------|-------------------|-------|
| Total capital expenditures | 225      | 158.7 | 518      | 175.7 | 213      | 94.7  | 1,212             | 234.0 |
| Depreciation               | 97       | 118.9 | 199      | 120.9 | 105      | 108.7 | 230               | 115.4 |

(3) Shimamura Co., Ltd.(consolidated)

(Units : Millions of yen, %)

|                            | Aug-2025 | YOY   | Feb-2026 | YOY   | Aug-2026 | YOY   | Feb-2027 Forecast | YOY   |
|----------------------------|----------|-------|----------|-------|----------|-------|-------------------|-------|
| Total capital expenditures | 8,274    | 130.0 | 24,826   | 190.5 | 28,074   | —     | 47,359            | 190.8 |
| Depreciation               | 3,242    | 109.3 | 6,996    | 114.6 | 3,878    | 119.6 | 8,094             | 115.7 |

Note : Due to the addition of software, figures for the fiscal year ending February 2025 and earlier have been updated.

## II. Shimamura Co., Ltd.(Non-consolidated)

### 1. Non-consolidated Financial Summary and Forecast

#### (1) Non-consolidated profit and loss statement

(Units : Millions of yen, %)

|                        | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       | Feb-2027 Forecast |            |       |
|------------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|-------------------|------------|-------|
|                        | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount            | Comp ratio | YOY   |
| Net Sales              | 338,999  | 100.0      | 103.8 | 689,702  | 100.0      | 105.0 | 351,807  | 100.0      | 103.8 | 717,900           | 100.0      | 104.1 |
| Cost of goods sold     | 221,158  | 65.2       | 103.2 | 450,245  | 65.3       | 104.9 | 229,332  | 65.2       | 103.7 | 467,900           | 65.2       | 103.9 |
| Gross profit           | 117,841  | 34.8       | 104.8 | 239,457  | 34.7       | 105.4 | 122,474  | 34.8       | 103.9 | 250,000           | 34.8       | 104.4 |
| Other operating income | 675      | 0.2        | 96.7  | 1,436    | 0.2        | 98.8  | 648      | 0.2        | 96.0  | 1,500             | 0.2        | 104.4 |
| Operating Gross Profit | 118,516  | 35.0       | 104.8 | 240,893  | 34.9       | 105.4 | 123,123  | 35.0       | 103.9 | 251,500           | 35.0       | 104.4 |
| SG & A expenses        | 87,260   | 25.8       | 106.5 | 180,084  | 26.1       | 106.0 | 90,439   | 25.7       | 103.6 | 185,200           | 25.8       | 102.8 |
| Operating Profit       | 31,256   | 9.2        | 100.3 | 60,808   | 8.8        | 103.5 | 32,683   | 9.3        | 104.6 | 66,300            | 9.2        | 109.0 |
| Non-operating income   | 1,132    | 0.4        | 131.9 | 2,829    | 0.4        | 123.2 | 1,859    | 0.5        | 164.2 | 2,200             | 0.3        | 77.8  |
| Non-operating expenses | 1        | 0.0        | 0.5   | 3        | 0.0        | 1.6   | 1        | 0.0        | 135.3 | 100               | 0.0        | —     |
| Ordinary Profit        | 32,388   | 9.6        | 101.8 | 63,635   | 9.2        | 104.6 | 34,542   | 9.8        | 106.7 | 68,400            | 9.5        | 107.5 |
| Extraordinary profit   | —        | —          | —     | —        | —          | —     | —        | —          | —     | —                 | —          | —     |
| Extraordinary losses   | 311      | 0.1        | 124.3 | 1,258    | 0.2        | 121.4 | 447      | 0.1        | 143.9 | 1,200             | 0.1        | 95.4  |
| Pretax profit          | 32,077   | 9.5        | 101.6 | 62,376   | 9.0        | 104.3 | 34,094   | 9.7        | 106.3 | 67,200            | 9.4        | 107.7 |
| Tax                    | 9,340    | 2.8        | 96.9  | 17,942   | 2.6        | 101.1 | 10,220   | 2.9        | 109.4 | 20,200            | 2.9        | 112.6 |
| Net Profit             | 22,736   | 6.7        | 103.7 | 44,434   | 6.4        | 105.6 | 23,873   | 6.8        | 105.0 | 47,000            | 6.5        | 105.8 |

#### (2) Selling, General and Administrative Expenses

(Units : Millions of yen, %)

|                      | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       | Feb-2027 Forecast |            |       |
|----------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|-------------------|------------|-------|
|                      | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount            | Comp ratio | YOY   |
| Wages                | 39,092   | 11.5       | 108.1 | 80,263   | 11.6       | 108.0 | 41,131   | 11.7       | 105.2 | 83,665            | 11.7       | 104.2 |
| Personal expenses    | 45,960   | 13.6       | 108.3 | 94,757   | 13.7       | 107.9 | 48,351   | 13.7       | 105.2 | 98,696            | 13.7       | 104.2 |
| Advertising expenses | 5,702    | 1.7        | 106.8 | 11,684   | 1.7        | 102.4 | 5,287    | 1.5        | 92.7  | 11,749            | 1.6        | 100.6 |
| Selling expenses     | 10,198   | 3.0        | 107.2 | 21,025   | 3.1        | 104.9 | 10,252   | 2.9        | 100.5 | 22,191            | 3.1        | 105.5 |
| Non-durable goods    | 753      | 0.2        | 106.5 | 1,525    | 0.2        | 111.3 | 823      | 0.2        | 109.4 | 1,671             | 0.2        | 109.5 |
| Display total        | 696      | 0.2        | 153.6 | 1,614    | 0.2        | 145.0 | 962      | 0.3        | 138.1 | 2,201             | 0.3        | 136.3 |
| Operating expenses   | 4,957    | 1.5        | 108.9 | 10,899   | 1.6        | 108.8 | 4,810    | 1.4        | 97.0  | 10,286            | 1.4        | 94.4  |
| Rental expenses      | 16,111   | 4.8        | 100.7 | 32,422   | 4.7        | 100.8 | 16,395   | 4.7        | 101.8 | 32,415            | 4.5        | 100.0 |
| Depreciation         | 3,145    | 0.9        | 109.1 | 6,796    | 1.0        | 114.4 | 3,772    | 1.1        | 119.9 | 7,864             | 1.1        | 115.7 |
| Facilities cost      | 23,622   | 7.0        | 103.1 | 48,380   | 7.0        | 102.8 | 24,240   | 6.9        | 102.6 | 48,701            | 6.8        | 100.7 |
| General expenses     | 2,521    | 0.7        | 100.0 | 5,022    | 0.7        | 101.6 | 2,785    | 0.8        | 110.4 | 5,323             | 0.8        | 106.0 |
| SG & A expenses      | 87,260   | 25.8       | 106.5 | 180,084  | 26.1       | 106.0 | 90,439   | 25.7       | 103.6 | 185,200           | 25.8       | 102.8 |

## 2. Sales and Gross profit

### (1) Monthly net sales, Number of customers and Spending per customers (Shimamura)

(Units : %)

| Feb-2027 1st half      |                 | Mar   | Apr   | May   | 1st quarter | Jun   | Jul   | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|
| Net sales              | Existing stores | 108.5 | 106.7 | 106.7 | 107.2       | 98.0  | 94.9  | 105.3 | 98.9        | 102.8    |
|                        | All stores      | 108.8 | 106.9 | 107.1 | 107.5       | 98.3  | 95.3  | 105.8 | 99.3        | 103.2    |
| Number of customers    | All Stores      | 106.2 | 106.8 | 106.2 | 106.4       | 96.6  | 94.1  | 102.9 | 97.5        | 101.7    |
| Spending per customers |                 | 102.5 | 100.1 | 100.9 | 101.0       | 101.7 | 101.3 | 102.8 | 101.8       | 101.5    |

| Feb-2027 2nd half      |                 | Sep   | Oct | Nov | 3rd quarter | Dec | Jan | Feb | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-----|-----|-------------|-----|-----|-----|-------------|----------|------------|
| Net sales              | Existing stores | 110.4 |     |     |             |     |     |     |             |          |            |
|                        | All stores      | 110.9 |     |     |             |     |     |     |             |          |            |
| Number of customers    | All Stores      | 103.8 |     |     |             |     |     |     |             |          |            |
| Spending per customers |                 | 106.8 |     |     |             |     |     |     |             |          |            |

| Feb-2026 1st half      |                 | Mar   | Apr   | May   | 1st quarter | Jun   | Jul   | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|
| Net sales              | Existing stores | 99.8  | 101.8 | 102.9 | 101.7       | 102.6 | 111.7 | 101.2 | 105.4       | 103.6    |
|                        | All stores      | 99.8  | 101.9 | 102.9 | 101.7       | 102.2 | 111.3 | 100.8 | 105.0       | 103.4    |
| Number of customers    | All Stores      | 97.4  | 100.3 | 101.8 | 100.0       | 101.2 | 110.3 | 101.3 | 104.4       | 102.3    |
| Spending per customers |                 | 102.5 | 101.7 | 101.2 | 101.8       | 101.0 | 100.9 | 99.5  | 100.6       | 101.1    |

| Feb-2026 2nd half      |                 | Sep   | Oct   | Nov   | 3rd quarter | Dec  | Jan   | Feb   | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-------|-------|-------------|------|-------|-------|-------------|----------|------------|
| Net sales              | Existing stores | 104.3 | 102.2 | 116.0 | 108.5       | 97.8 | 102.2 | 110.2 | 102.1       | 105.3    | 104.4      |
|                        | All stores      | 104.0 | 101.9 | 116.0 | 108.3       | 98.0 | 102.7 | 110.6 | 102.5       | 105.4    | 104.4      |
| Number of customers    | All Stores      | 104.3 | 103.5 | 113.1 | 107.4       | 99.8 | 105.2 | 110.6 | 104.3       | 105.9    | 104.1      |
| Spending per customers |                 | 99.7  | 98.4  | 102.6 | 100.8       | 98.2 | 97.6  | 100.0 | 98.2        | 99.5     | 100.3      |

Note : YoY sales for existing and all stores exclude the impact of the new membership (points) system introduced in March 2026.

### (2) Net sales of all stores, Number of customers, Items purchased customer, Spending per customers, Average price per item sold (Shimamura)

|                                        | Aug-2022 |       | Aug-2023 |       | Aug-2024 |       | Aug-2025 |       | Aug-2026 |       |
|----------------------------------------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|
|                                        | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   |
| Net sales of all stores (Millions yen) | 225,192  | 104.5 | 237,325  | 105.4 | 246,705  | 104.0 | 255,149  | 103.4 | 263,294  | 103.2 |
| Number of customers (Thousands)        | 82,955   | 102.3 | 83,003   | 100.1 | 85,203   | 102.7 | 86,772   | 102.3 | 88,239   | 101.7 |
| Items purchased customer               | 3.2      | 100.9 | 3.1      | 97.2  | 3.0      | 98.7  | 3.0      | 98.7  | 3.1      | 102.0 |
| Spending per customers (Yen)           | 2,715    | 102.1 | 2,859    | 105.3 | 2,895    | 101.3 | 2,940    | 101.1 | 2,983    | 101.5 |
| Average price per item sold(Yen)       | 848      | 101.1 | 919      | 108.4 | 944      | 102.6 | 966      | 102.3 | 960      | 99.4  |

Note : All-store sales and YoY growth exclude the impact of the new membership (points) system introduced in March 2026.

## (3) Monthly net sales, Number of customers and Spending per customers (Avail)

(Units : %)

| Feb-2027               | 1st half        | Mar   | Apr   | May   | 1st quarter | Jun   | Jul  | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|------|-------|-------------|----------|
| Net sales              | Existing stores | 110.9 | 103.8 | 108.4 | 107.4       | 113.4 | 95.6 | 102.9 | 103.2       | 105.3    |
|                        | All stores      | 113.3 | 106.1 | 110.8 | 109.8       | 116.3 | 97.9 | 104.5 | 105.5       | 107.6    |
| Number of customers    | All Stores      | 115.8 | 110.0 | 114.5 | 113.3       | 118.9 | 98.6 | 104.4 | 106.4       | 109.8    |
| Spending per customers |                 | 97.8  | 96.4  | 96.8  | 96.9        | 97.2  | 99.2 | 100.1 | 98.8        | 97.9     |

| Feb-2027               | 2nd half        | Sep   | Oct | Nov | 3rd quarter | Dec | Jan | Feb | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-----|-----|-------------|-----|-----|-----|-------------|----------|------------|
| Net sales              | Existing stores | 112.9 |     |     |             |     |     |     |             |          |            |
|                        | All stores      | 114.9 |     |     |             |     |     |     |             |          |            |
| Number of customers    | All Stores      | 105.3 |     |     |             |     |     |     |             |          |            |
| Spending per customers |                 | 109.2 |     |     |             |     |     |     |             |          |            |

| Feb-2026               | 1st half        | Mar   | Apr   | May   | 1st quarter | Jun   | Jul   | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|
| Net sales              | Existing stores | 103.9 | 107.7 | 101.3 | 104.2       | 96.5  | 108.3 | 96.3  | 100.6       | 102.3    |
|                        | All stores      | 105.1 | 109.1 | 102.1 | 105.3       | 96.9  | 109.0 | 97.6  | 101.4       | 103.3    |
| Number of customers    | All Stores      | 100.6 | 109.6 | 98.5  | 102.8       | 92.9  | 106.9 | 92.5  | 97.5        | 100.0    |
| Spending per customers |                 | 104.4 | 99.5  | 103.6 | 102.5       | 104.3 | 102.0 | 105.6 | 104.0       | 103.3    |

| Feb-2026               | 2nd half        | Sep   | Oct   | Nov   | 3rd quarter | Dec   | Jan   | Feb   | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|------------|
| Net sales              | Existing stores | 108.6 | 102.8 | 113.4 | 108.2       | 105.4 | 105.8 | 117.5 | 108.1       | 108.1    | 105.1      |
|                        | All stores      | 109.4 | 103.8 | 114.6 | 109.3       | 108.1 | 108.4 | 121.4 | 111.0       | 110.1    | 106.6      |
| Number of customers    | All Stores      | 109.7 | 107.9 | 113.2 | 110.2       | 108.1 | 112.1 | 127.2 | 114.2       | 112.1    | 105.8      |
| Spending per customers |                 | 99.7  | 95.8  | 101.3 | 99.0        | 100.0 | 96.7  | 95.3  | 97.2        | 98.1     | 100.8      |

Note : YoY sales for existing and all stores exclude the impact of the new membership (points) system introduced in March 2026.

## (4) Net sales of all stores, Number of customers, Items purchased customer, Spending per customers, Average price per item sold (Avail)

|                                        | Aug-2022 |       | Aug-2023 |       | Aug-2024 |       | Aug-2025 |       | Aug-2026 |       |
|----------------------------------------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|
|                                        | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   |
| Net sales of all stores (Millions yen) | 29,585   | 111.6 | 31,626   | 106.9 | 33,766   | 106.8 | 34,875   | 103.3 | 37,539   | 107.6 |
| Number of customers (Thousands)        | 9,272    | 108.2 | 9,381    | 101.2 | 10,193   | 108.6 | 10,181   | 100.0 | 11,174   | 109.8 |
| Items purchased customer               | 2.6      | 101.9 | 2.5      | 97.7  | 2.5      | 99.2  | 2.5      | 99.5  | 2.5      | 99.7  |
| Spending per customers (Yen)           | 3,191    | 103.1 | 3,371    | 105.6 | 3,313    | 98.3  | 3,425    | 103.3 | 3,354    | 97.9  |
| Average price per item sold (Yen)      | 1,217    | 101.2 | 1,318    | 108.3 | 1,306    | 99.1  | 1,357    | 103.9 | 1,332    | 98.2  |

Note : All-store sales and YoY growth exclude the impact of the new membership (points) system introduced in March 2026.

## (5) Monthly net sales, Number of customers and Spending per customers (Birthday)

(Units : %)

| Feb-2027               | 1st half        | Mar   | Apr   | May   | 1st quarter | Jun   | Jul   | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|
| Net sales              | Existing stores | 104.6 | 103.5 | 102.7 | 103.5       | 90.7  | 95.5  | 96.4  | 93.8        | 99.3     |
|                        | All stores      | 107.6 | 106.2 | 105.4 | 106.4       | 93.1  | 98.3  | 98.6  | 96.3        | 102.0    |
| Number of customers    | All Stores      | 107.3 | 110.3 | 104.8 | 107.6       | 92.8  | 97.4  | 97.4  | 95.7        | 102.0    |
| Spending per customers |                 | 100.4 | 96.3  | 100.6 | 98.9        | 100.2 | 100.9 | 101.1 | 100.6       | 99.9     |

| Feb-2027               | 2nd half        | Sep   | Oct | Nov | 3rd quarter | Dec | Jan | Feb | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-----|-----|-------------|-----|-----|-----|-------------|----------|------------|
| Net sales              | Existing stores | 115.2 |     |     |             |     |     |     |             |          |            |
|                        | All stores      | 116.6 |     |     |             |     |     |     |             |          |            |
| Number of customers    | All Stores      | 105.9 |     |     |             |     |     |     |             |          |            |
| Spending per customers |                 | 110.2 |     |     |             |     |     |     |             |          |            |

| Feb-2026               | 1st half        | Mar   | Apr   | May   | 1st quarter | Jun   | Jul   | Aug   | 2nd quarter | 1st half |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|
| Net sales              | Existing stores | 97.5  | 99.3  | 100.2 | 99.1        | 111.8 | 105.8 | 102.4 | 107.1       | 102.4    |
|                        | All stores      | 100.7 | 102.6 | 103.4 | 102.3       | 114.8 | 108.2 | 104.8 | 109.7       | 105.4    |
| Number of customers    | All Stores      | 100.2 | 102.8 | 101.7 | 101.7       | 112.1 | 108.0 | 103.7 | 108.2       | 104.6    |
| Spending per customers |                 | 100.5 | 99.8  | 101.7 | 100.6       | 102.5 | 100.2 | 101.1 | 101.4       | 100.8    |

| Feb-2026               | 2nd half        | Sep   | Oct   | Nov   | 3rd quarter | Dec   | Jan   | Feb   | 4th quarter | 2nd half | Year total |
|------------------------|-----------------|-------|-------|-------|-------------|-------|-------|-------|-------------|----------|------------|
| Net sales              | Existing stores | 109.4 | 100.3 | 114.4 | 107.7       | 99.9  | 102.7 | 103.7 | 101.9       | 105.0    | 103.7      |
|                        | All stores      | 112.4 | 102.0 | 116.2 | 109.8       | 102.4 | 105.4 | 106.3 | 104.5       | 107.3    | 106.4      |
| Number of customers    | All Stores      | 112.5 | 107.6 | 113.7 | 111.1       | 105.4 | 107.4 | 112.4 | 108.1       | 109.7    | 107.1      |
| Spending per customers |                 | 99.9  | 94.8  | 102.2 | 98.7        | 97.2  | 98.1  | 94.5  | 96.7        | 97.8     | 99.3       |

Note : YoY sales for existing and all stores exclude the impact of the new membership (points) system introduced in March 2026.

## (6) Net sales of all stores, Number of customers, Items purchased customer, Spending per customers, Average price per item sold (Birthday)

|                                        | Aug-2022 |       | Aug-2023 |       | Aug-2024 |       | Aug-2025 |       | Aug-2026 |       |
|----------------------------------------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|
|                                        | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   | Results  | YOY   |
| Net sales of all stores (Millions yen) | 35,948   | 106.4 | 36,350   | 101.1 | 38,079   | 104.8 | 40,151   | 105.4 | 40,925   | 102.0 |
| Number of customers (Thousands)        | 11,328   | 102.3 | 10,869   | 95.9  | 11,256   | 103.6 | 11,746   | 104.6 | 11,977   | 102.0 |
| Items purchased customer               | 4.0      | 103.6 | 3.8      | 94.8  | 3.7      | 98.2  | 3.6      | 97.1  | 3.6      | 98.1  |
| Spending per customers (Yen)           | 3,173    | 104.0 | 3,344    | 105.4 | 3,383    | 101.2 | 3,418    | 100.8 | 3,416    | 99.9  |
| Average price per item sold (Yen)      | 783      | 100.4 | 870      | 111.1 | 897      | 103.0 | 932      | 103.9 | 948      | 101.7 |

Note : All-store sales and YoY growth exclude the impact of the new membership (points) system introduced in March 2026.

## (7) Sales and Gross profit Breakdown by Product Line

(Units : Millions of yen, %)

|                    | Aug-2025 |       |            |        |      | Feb-2026 |       |            |        |      | Aug-2026 |       |            |        |      |
|--------------------|----------|-------|------------|--------|------|----------|-------|------------|--------|------|----------|-------|------------|--------|------|
|                    | Amount   | YOY   | Comp ratio | Margin | YOY  | Amount   | YOY   | Comp ratio | Margin | YOY  | Amount   | YOY   | Comp ratio | Margin | YOY  |
| Woman's wear       | 84,876   | 103.7 | 33.3       | 33.2   | 1.1  | 165,902  | 104.4 | 31.9       | 32.8   | 0.1  | 86,910   | 102.4 | 33.0       | 33.1   | △0.1 |
| Underwear          | 59,281   | 102.6 | 23.2       | 37.8   | 0.6  | 124,408  | 103.6 | 24.0       | 37.7   | 0.3  | 59,951   | 101.1 | 22.8       | 37.7   | △0.1 |
| Men's wear         | 24,266   | 103.5 | 9.5        | 33.7   | 0.4  | 45,994   | 100.8 | 8.9        | 32.9   | △0.6 | 24,621   | 101.5 | 9.3        | 34.2   | 0.5  |
| Accessories        | 19,862   | 105.8 | 7.8        | 34.0   | 0.7  | 40,059   | 111.2 | 7.7        | 33.3   | 0.4  | 23,066   | 116.1 | 8.8        | 34.0   | 0.0  |
| Bedclothes         | 20,853   | 100.5 | 8.2        | 33.5   | 0.0  | 41,116   | 103.2 | 7.9        | 31.3   | △0.3 | 21,030   | 100.8 | 8.0        | 33.2   | △0.3 |
| Baby & Kid's       | 20,358   | 104.4 | 8.0        | 30.6   | △0.2 | 48,468   | 104.4 | 9.3        | 33.4   | 0.4  | 20,528   | 100.8 | 7.8        | 31.3   | 0.7  |
| Interior           | 15,264   | 104.3 | 6.0        | 34.9   | △0.3 | 33,920   | 106.6 | 6.5        | 34.9   | △0.1 | 16,126   | 105.7 | 6.1        | 35.3   | 0.4  |
| Shoes              | 10,385   | 104.1 | 4.0        | 33.9   | △0.5 | 19,788   | 104.2 | 3.8        | 33.9   | △0.3 | 11,077   | 106.7 | 4.2        | 34.5   | 0.6  |
| Shimamura          | 255,149  | 103.4 | 100.0      | 34.3   | 0.5  | 519,658  | 104.4 | 100.0      | 34.1   | 0.0  | 263,311  | 103.2 | 100.0      | 34.4   | 0.1  |
| Woman's wear       | 13,199   | 99.3  | 37.8       | 37.8   | △0.5 | 26,078   | 101.7 | 37.1       | 38.2   | △0.7 | 13,457   | 102.0 | 35.8       | 38.2   | 0.4  |
| Underwear&Interior | 7,029    | 111.2 | 20.2       | 39.1   | 1.4  | 14,877   | 108.9 | 21.1       | 40.8   | 0.3  | 8,692    | 123.6 | 23.2       | 39.7   | 0.6  |
| Shoe&Accessories   | 7,507    | 106.2 | 21.5       | 40.6   | 0.0  | 14,978   | 119.1 | 21.3       | 39.3   | 1.5  | 8,400    | 111.9 | 22.4       | 40.7   | 0.1  |
| Men's wear         | 7,139    | 100.8 | 20.5       | 38.0   | △0.9 | 14,418   | 102.3 | 20.5       | 38.4   | △1.2 | 6,988    | 97.9  | 18.6       | 38.3   | 0.3  |
| Avail              | 34,875   | 103.3 | 100.0      | 38.7   | △0.1 | 70,352   | 106.6 | 100.0      | 39.0   | △0.2 | 37,539   | 107.6 | 100.0      | 39.1   | 0.4  |
| Goods・Maternity    | 19,374   | 110.6 | 48.3       | 32.2   | 0.0  | 36,913   | 110.1 | 45.4       | 31.7   | 0.6  | 19,941   | 102.9 | 48.7       | 31.9   | △0.3 |
| Kid's wear         | 11,682   | 101.4 | 29.1       | 34.8   | 0.5  | 24,581   | 104.0 | 30.1       | 35.1   | 0.4  | 11,665   | 99.9  | 28.5       | 33.8   | △1.0 |
| Baby's wear        | 9,094    | 100.6 | 22.6       | 33.5   | △1.8 | 19,899   | 103.0 | 24.5       | 35.7   | △0.6 | 9,328    | 102.6 | 22.8       | 35.1   | 1.6  |
| Birthday           | 40,151   | 105.4 | 100.0      | 33.3   | △0.3 | 81,394   | 106.4 | 100.0      | 33.7   | 0.2  | 40,936   | 102.0 | 100.0      | 33.2   | △0.1 |
| Chambre            | 8,283    | 108.7 | —          | 39.2   | 0.4  | 17,254   | 111.7 | —          | 39.3   | 1.0  | 9,908    | 119.6 | —          | 39.7   | 0.5  |
| Divalo             | 538      | 112.6 | —          | 36.5   | 2.4  | 1,042    | 116.2 | —          | 35.0   | 2.9  | 556      | 103.4 | —          | 35.6   | △0.9 |
| Total              | 338,999  | 103.8 | —          | 34.8   | 0.4  | 689,702  | 105.0 | —          | 34.7   | 0.1  | 352,251  | 103.9 | —          | 34.9   | 0.1  |

Note : Segment sales, gross profit margins, and their respective YoY changes exclude the impact of the new membership (points) system introduced in March 2026.

## (8) New store sales trend (Shimamura)

(Units : Thousands of yen, %)

|                           | Aug-2022 | YOY   | Aug-2023 | YOY   | Aug-2024 | YOY   | Aug-2025 | YOY   | Aug-2026 | YOY   |
|---------------------------|----------|-------|----------|-------|----------|-------|----------|-------|----------|-------|
| New store sales           | 184,274  | 46.0  | 849,256  | —     | 482,273  | 56.8  | 573,563  | 118.9 | 632,263  | 110.2 |
| Month in operation        | 5        | 71.4  | 23       | —     | 13       | 56.5  | 18       | 138.5 | 14       | 77.8  |
| New store sales per month | 36,854   | 64.5  | 36,924   | 100.2 | 37,097   | 100.5 | 31,864   | 85.9  | 45,161   | 141.7 |
| New store openings        | 2        | 100.0 | 6        | 300.0 | 5        | 83.3  | 5        | 100.0 | 5        | 100.0 |

Note : New store sales and monthly sales exclude the impact of the new membership (points) system introduced in March 2026

### 3. Sales by prefecture and Retail floor space (Shimamura)

(Units: Millions of yen, m<sup>2</sup>, %)

| Prefecture           | Net sales | YOY (%) | Retail Space | YOY (%) | Number stores |
|----------------------|-----------|---------|--------------|---------|---------------|
| Hokkaido             | 12,236    | 99.9    | 75,195       | 100.5   | 68            |
| Aomori               | 3,891     | 99.0    | 23,794       | 99.9    | 23            |
| Iwate                | 3,284     | 98.8    | 20,317       | 100.1   | 20            |
| Miyagi               | 5,340     | 98.8    | 37,194       | 100.0   | 35            |
| Akita                | 2,716     | 103.1   | 17,460       | 100.0   | 17            |
| Yamagata             | 2,880     | 101.1   | 17,253       | 100.0   | 16            |
| Fukushima            | 6,047     | 98.0    | 39,091       | 100.0   | 38            |
| Hokkaido Tohoku area | 36,398    | 99.5    | 230,304      | 100.2   | 217           |
| Ibaraki              | 8,147     | 98.8    | 58,570       | 98.6    | 55            |
| Tochigi              | 5,559     | 102.0   | 36,241       | 100.0   | 36            |
| Gunma                | 5,379     | 100.2   | 39,613       | 100.0   | 38            |
| Saitama              | 26,006    | 105.3   | 112,377      | 101.3   | 105           |
| Chiba                | 13,804    | 103.0   | 83,635       | 100.2   | 77            |
| Tokyo                | 16,502    | 104.7   | 66,489       | 103.4   | 69            |
| Kanagawa             | 13,902    | 102.4   | 66,752       | 98.1    | 62            |
| Yamanashi            | 2,257     | 102.3   | 13,483       | 100.0   | 13            |
| Nagano               | 5,876     | 99.4    | 37,466       | 95.2    | 36            |
| Kanto Koshin Area    | 97,435    | 103.0   | 514,626      | 100.0   | 491           |
| Niigata              | 5,590     | 102.2   | 39,036       | 100.1   | 36            |
| Toyama               | 2,910     | 102.0   | 21,626       | 100.0   | 22            |
| Ishikawa             | 2,671     | 103.5   | 16,670       | 100.0   | 16            |
| Fukui                | 2,009     | 103.1   | 11,879       | 100.0   | 12            |
| Hokuriku area        | 13,183    | 102.6   | 89,211       | 100.0   | 86            |
| Gifu                 | 4,010     | 102.4   | 27,042       | 100.0   | 27            |
| Shizuoka             | 8,651     | 101.5   | 42,737       | 100.0   | 41            |
| Aichi                | 13,198    | 103.2   | 70,298       | 101.7   | 68            |
| Mie                  | 3,545     | 103.7   | 23,538       | 100.0   | 22            |
| Tokai Area           | 29,405    | 102.6   | 163,615      | 100.7   | 158           |
| Shiga                | 3,012     | 102.9   | 19,873       | 100.0   | 19            |
| Kyoto                | 4,348     | 106.2   | 24,879       | 106.0   | 23            |

| Prefecture          | Net sales | YOY (%) | Retail Space | YOY (%) | Number stores |
|---------------------|-----------|---------|--------------|---------|---------------|
| Oosaka              | 12,862    | 105.8   | 60,037       | 100.0   | 56            |
| Hyougo              | 9,054     | 103.4   | 50,987       | 100.0   | 48            |
| Nara                | 2,453     | 101.3   | 15,772       | 100.0   | 16            |
| Wakayama            | 2,296     | 100.9   | 13,941       | 100.0   | 14            |
| Kinki area          | 34,027    | 104.3   | 185,489      | 100.8   | 176           |
| Tottori             | 1,578     | 102.5   | 8,051        | 100.0   | 7             |
| Shimane             | 1,420     | 105.5   | 9,239        | 100.0   | 9             |
| Okayama             | 4,316     | 108.1   | 27,253       | 106.1   | 25            |
| Hiroshima           | 4,739     | 112.2   | 26,657       | 115.1   | 25            |
| Yamaguchi           | 3,195     | 101.8   | 22,281       | 100.0   | 21            |
| Chugoku area        | 15,250    | 107.1   | 93,481       | 105.7   | 87            |
| Tokushima           | 1,697     | 102.0   | 10,199       | 100.0   | 10            |
| Kagawa              | 2,008     | 107.8   | 13,680       | 101.9   | 13            |
| Ehime               | 3,137     | 104.4   | 17,356       | 100.0   | 16            |
| Kochi               | 1,957     | 100.8   | 12,213       | 100.0   | 12            |
| Shikoku Area        | 8,801     | 103.9   | 53,448       | 100.5   | 51            |
| Fukuoka             | 8,868     | 106.4   | 50,921       | 101.4   | 46            |
| Saga                | 1,875     | 103.8   | 11,049       | 100.0   | 11            |
| Nagasaki            | 2,823     | 111.2   | 17,640       | 112.3   | 16            |
| Kumamoto            | 3,886     | 106.6   | 22,981       | 100.7   | 23            |
| Ooita               | 2,754     | 106.5   | 18,166       | 107.8   | 16            |
| Miyazaki            | 2,981     | 105.5   | 16,812       | 100.1   | 16            |
| Kagoshima           | 3,349     | 103.8   | 17,922       | 100.0   | 18            |
| Okinawa             | 2,269     | 105.8   | 11,312       | 100.0   | 11            |
| Kyusyu Okinawa Area | 28,808    | 106.3   | 166,803      | 102.5   | 157           |
| Shimamura           | 263,311   | 103.2   | 1,496,977    | 100.8   | 1,423         |
| Avail               | 37,539    | 107.6   | 319,803      | 101.4   | 323           |
| Birthday            | 40,936    | 102.0   | 322,336      | 102.0   | 343           |
| Chamble             | 9,908     | 119.6   | 115,894      | 101.8   | 125           |
| Divalo              | 556       | 103.4   | 9,471        | 108.6   | 19            |

Note : Prefectural sales and YoY growth exclude the impact of the new membership (points) system introduced in March 2026.

### III. Si meng le (Taiwan)Shimamura

#### 1. Financial Summary and Forecast

##### (1) Profit and loss statement

(Units : Millions of yen, %)

|                        | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       | Feb-2027 Forecast |            |       |
|------------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|-------------------|------------|-------|
|                        | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount            | Comp ratio | YOY   |
| Net Sales              | 4,577    | 100.0      | 116.1 | 10,332   | 100.0      | 117.3 | 5,452    | 100.0      | 119.1 | 11,293            | 100.0      | 109.3 |
| Cost of goods sold     | 2,630    | 57.5       | 116.2 | 5,885    | 57.0       | 114.9 | 3,063    | 56.2       | 116.5 | 6,564             | 58.1       | 111.5 |
| Operating Gross Profit | 1,954    | 42.7       | 115.9 | 4,464    | 43.2       | 120.5 | 2,399    | 44.0       | 122.7 | 4,747             | 42.0       | 106.3 |
| SG & A expenses        | 1,746    | 38.1       | 120.0 | 3,782    | 36.6       | 117.5 | 1,953    | 35.8       | 111.8 | 4,198             | 37.2       | 111.0 |
| Operating Profit       | 208      | 4.6        | 90.2  | 681      | 6.6        | 140.2 | 445      | 8.2        | 213.9 | 549               | 4.9        | 80.6  |
| Ordinary Profit        | 171      | 3.8        | 98.2  | 594      | 5.8        | 151.0 | 405      | 7.4        | 236.0 | 432               | 3.8        | 72.6  |
| Net Profit             | 168      | 3.7        | 97.5  | 459      | 4.4        | 171.1 | 317      | 5.8        | 188.0 | 328               | 2.9        | 71.6  |

|                        |         |         |         |         |
|------------------------|---------|---------|---------|---------|
| Exchange rates (1NT\$) | 4.90yen | 4.91yen | 4.98yen | 4.91yen |
|------------------------|---------|---------|---------|---------|

##### (2) Profit and loss statement

(Units : Millions of NT\$, %)

|                        | Aug-2025 |            |       | Feb-2026 |            |       | Aug-2026 |            |       | Feb-2027 Forecast |            |       |
|------------------------|----------|------------|-------|----------|------------|-------|----------|------------|-------|-------------------|------------|-------|
|                        | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount   | Comp ratio | YOY   | Amount            | Comp ratio | YOY   |
| Net Sales              | 934      | 100.0      | 108.8 | 2,104    | 100.0      | 110.3 | 1,094    | 100.0      | 117.2 | 2,300             | 100.0      | 109.3 |
| Cost of goods sold     | 536      | 57.5       | 108.9 | 1,198    | 57.0       | 108.1 | 615      | 56.2       | 114.6 | 1,337             | 58.1       | 111.5 |
| Operating Gross Profit | 398      | 42.7       | 108.6 | 909      | 43.2       | 113.3 | 481      | 44.0       | 120.8 | 967               | 42.0       | 106.3 |
| SG & A expenses        | 356      | 38.1       | 112.4 | 770      | 36.6       | 110.5 | 392      | 35.8       | 110.0 | 855               | 37.2       | 111.0 |
| Operating Profit       | 42       | 4.6        | 84.5  | 138      | 6.6        | 131.9 | 89       | 8.2        | 210.5 | 112               | 4.9        | 80.6  |
| Ordinary Profit        | 35       | 3.8        | 92.0  | 121      | 5.8        | 142.1 | 81       | 7.4        | 232.2 | 88                | 3.8        | 72.6  |
| Net Profit             | 34       | 3.7        | 91.4  | 93       | 4.4        | 161.0 | 63       | 5.8        | 185.0 | 67                | 2.9        | 71.6  |